



## PRACTICES

Banking, Finance & Lending

Bankruptcy, Workout & Insolvency

Commercial Real Estate

Construction Law

Corporate & Business

Corporate Divorce /  
Business & Shareholder  
Disputes

Private Placements

Tax

Employment Law

Hospitality & Retail Services

Intellectual Property

Litigation

Mergers & Acquisitions

Securities Law

Technology & Emerging  
Business

Trusts & Estates

# Mergers & Acquisitions

**Contact Chair: Russell N. Stein | Call: 617-742-4200 | Email: [rns@riw.com](mailto:rns@riw.com)**

## APPROACH

Ruberto, Israel & Weiner's Mergers & Acquisitions Group is committed to closing deals on your terms. We never lose sight of the ultimate goal – strategic, tax-efficient transactions closed on time and on budget. Our deep industry and legal experience allows us to identify, anticipate, and respond to relevant third-party and other collateral issues before they become problems or compromise a deal.

## TEAM

The M&A Group consists of highly experienced transactional lawyers, some of whom are certified public accountants or hold advanced degrees in taxation. For each transaction, we assemble a team led by an M&A partner with extensive relevant experience and supported by appropriate-level associates, paralegals, and administrative staff.

When a transaction demands specialized knowledge and skills, we draw on the abilities of attorneys from other practice areas, including Tax Law, Banking, Finance & Lending, Bankruptcy, Technology & Intellectual Property, Energy, Employment, and Litigation.

## CONTACT

What strategic growth plans do you have today? Yes, we can help. For more information, contact **Russell Stein**, Mergers & Acquisitions Group Chair, at (617) 742-4200 or [rns@riw.com](mailto:rns@riw.com).

## SERVICES

Ruberto, Israel & Weiner represents clients in acquisitions and divestitures, including mergers, tax-free reorganizations, spin-offs, and recapitalizations. Recent transactions include the \$175 million acquisition of client Harmonix Music Systems, Inc. by Viacom's MTV Networks. For a full list of client transactions, please contact the firm.

## CLIENTS

Ruberto, Israel & Weiner M&A attorney, Gary Bubb, represented Precision Coating Co., Inc. in their acquisition of Boyd Coatings Research Co., Inc. Read the full article [here](#).

*"This is our fourth completed acquisition working with Gary Bubb of RIW. He and his firm are*



*exceptionally responsive in these very time and issue intensive periods and provide very high quality legal services both relating to the acquisition and deal financing along with tax, general corporate, and employment subjects. Our counter parties often retain national firms but our counsel help us keep ball-control, and we find we get consistently superior value out of our engagement.*

*Consequently, Gary has been a key contributor to our success.”*

-Tim Cabot, President & CEO, Katahdin Industries, Inc.