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Mergers & Acquisitions

Contact: Russell N. Stein | Call: 617-742-4200 | Email: rns@riw.com

APPROACH

Ruberto, Israel & Weiner's Mergers & Acquisitions Group is committed to closing deals on your terms. We never lose sight of the ultimate goal – strategic, tax-efficient transactions closed on time and on budget. Our deep industry and legal experience allows us to identify, anticipate, and respond to relevant third-party and other collateral issues before they become problems or compromise a deal.

TEAM

The M&A Group consists of highly experienced transactional lawyers, some of whom are certified public accountants or hold advanced degrees in taxation. For each transaction, we assemble a team led by an M&A partner with extensive relevant experience and supported by appropriate-level associates, paralegals, and administrative staff.

When a transaction demands specialized knowledge and skills, we draw on the abilities of attorneys from other practice areas, including Tax Law, Banking, Finance & Lending, Bankruptcy, Technology, Energy, Employment, and Litigation.

CONTACT

What strategic growth plans do you have today? Yes, we can help. For more information, contact **Russell Stein**, Mergers & Acquisitions Group Chair, at (617) 742-4200 or rns@riw.com.

SERVICES

Ruberto, Israel & Weiner represents clients in acquisitions and divestitures, including mergers, tax-free reorganizations, spin-offs, and recapitalizations. Recent transactions include the \$175 million acquisition of client Harmonix Music Systems, Inc. by Viacom's MTV Networks. For a full list of client transactions, please contact the firm.

CLIENTS

Ruberto, Israel & Weiner M&A attorney, Gary Bubb, represented Precision Coating Co., Inc. in their acquisition of Boyd Coatings Research Co., Inc.

Client Quote

"This is our fourth completed acquisition working with Gary Bubb of RIW. He and his firm are exceptionally responsive in these very time and issue intensive periods and provide very high quality

legal services both relating to the acquisition and deal financing along with tax, general corporate, and employment subjects. Our counter parties often retain national firms but our counsel help us keep ball-control, and we find we get consistently superior value out of our engagement. Consequently, Gary has been a key contributor to our success.”

Tim Cabot, President & CEO, Katahdin Industries, Inc.

Ruberto, Israel & Weiner Served as Legal Counsel to Merrimack Valley Plastics for Envases USA Acquisition

Ruberto, Israel & Weiner (RIW) is pleased to announce that client Merrimack Valley Plastics (MVP) of Methuen, Mass., was recently acquired by Envases USA. RIW served as legal counsel on the transaction, working closely with MVP to ensure a strategic and tax-efficient acquisition process. Read the full article [here](#).

Ruberto, Israel & Weiner Served as Seller's Counsel in Major Technology Transaction

Ruberto, Israel & Weiner served as seller's counsel for Privo IT, LLC in this transaction. Full [details here](#).

Privo, a Premier Consulting Partner in the Amazon Web Services (AWS) Partner Network (APN) with offices in Boston and San Francisco, was acquired by Navisite. Navisite, based in Andover, Massachusetts, is a modern managed cloud service provider that accelerates IT transformation for thousands of growing and established global brands. Read more [here](#).